

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 07 held on Monday, 23<sup>rd</sup> June 2025

**CTC LEAF:** 46,384 packages of tea on offer met with a better demand.

**BROKEN/ FANNINGS:** Well made good liquoring varieties met with more competition and were mostly firm to slightly dearer selling between Tk. 260/- and Tk.300/-. Below best also witnessed more demand and sold between Tk.250/- and Tk.255/-. All others also sold well between Tk. 245/- and Tk.250/-. BLF teas continued to meet with more demand and sold between Tk.170/- and 223/-.

**DUST:** 10,710 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were again a good market but price eased slightly. Plain/BLF Dusts sold quite well with a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Market opened on a strong note and witnessed more competition compared to last particularly for well made good liquoring varieties which were the bright feature of the sale. Blenders lent strong support with more interest from the Loose tea buyers. However, demand slackened gradually with the progress of sale during the second half.

Dusts sold well.

Our Catalogue: (Sale 7) Avg : Tk 260.24, Sold 71.17% , (Sale 6) Avg : Tk 238.18, Sold 69.11%

### Quotations – This Week – (In Taka)

Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-300	260-300	Best	260-300	260-300	PD	245-267	200-305
Good	250-255	250-255	Good	250-255	250-255	RD	225-296	200-305
Medium	245-250	245-250	Medium	245-250	245-250	D	235-282	225-295
Plain	NQTA	NQTA	Plain	NQTA	NQTA	CD	252-410	212-295
BLF	170-223	170-200	BLF	170-223	170-225	BLF	225-252	200-260

Exchange Rates 23<sup>rd</sup> June 2025 Sterling Pound 162.3280 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	324/-	GT
Fannings	Ghazipore	OF	10	285/-	ATH
Clonal Broken	* Madhupur	GBOP(TV1)	10	350/-	GT
Clonal Fannings	Ruthna	GOF	10	343/-	Mollah
RD (incl.Clone)	Ruthna	RD	10	365/-	AKT
D (incl.Clone)	*Madhupur	D(BT1)	10	350/-	Rahim
CD (incl.Clone)	*Madhupur	CD(BT1)	5	410/-	Jamuna

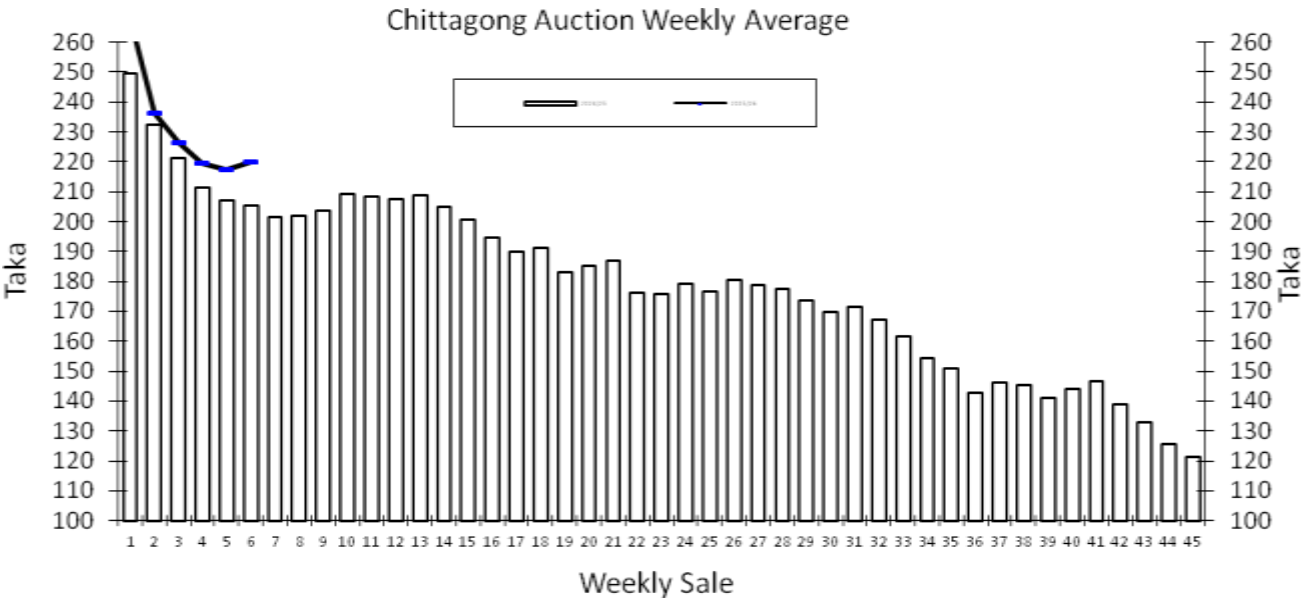
\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 7)					Next Sale (Sale 8)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	46,384	2,314,561.6	21,107	1,053,39.3	46,797	2,335,170.3	27,352	1,364,864.80
Dust	10,710	534,429.0	7,161	357,333.9	12,686	633,031.4	7,487	373,601.30
Total	57,094	2,848,990.6	34,268	1,709,973.2	59,483	2,968201.7	34,839	1,738,466.10

### Chittagong Auction Average - Sale 6

(Season 2025/26): Tk 225.93 & (Season 2024/25): Tk 219.84 & (Season 2023/24) :Tk 205.38.



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	821,115.7	218.17	1,033,124.4	231.79	4,193,256.3	77.5%	227.49	4,597,165.4	79.45%	224.90	403,909.1	-2.59
CTC DUST	241,656.6	235.77	316,227.6	256.27	1,204,673.8	22.5%	245.30	1,349,059.4	20.28%	256.04	144,385.6	10.74
Sub-Total	1,062,772.3	222.17	1,349,352.0	237.53	5,397,930.1	99.9%	231.46	5,946,224.8	99.73%	231.97	548,294.7	0.51
Orthodox	0.0	0.00	0.0	0.00	268.2	0.0%	1,069.31	0.0	0.00%	0.00	-268.2	-1,069.31
Total	1,062,772.3	222.17	1,349,352.0	237.53	5,398,198.4	99.9%	231.50	5,946,224.9	99.73%	231.97	548,026.5	0.47
Green Tea	19.7	1,743.15	29.6	1263.01	82.5	0.0%	1,895.64	2099.7	0.00%	689.11	2,017.2	-1,206.53
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	14.7	1,000.00	0.0	0.00	39.1	0.0%	1,274.42	0.0	0.00%	0.00	-39.1	-1,274.42
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	1,062,806.7	222.21	1,349,381.6	237.55	5,398,320.0	99.9%	231.34	5,948,324.6	99.74%	232.13	550,004.6	0.79
Other (s)	22,958.5	110.29	143,091.8	116.29	111,969.0	0.1%	110.51	426,156.4	0.26%	146.32	314,187.4	35.81
G.Total	1,085,765.2	219.84	1,492,473.4	225.93	5,510,289.0	100.0%	229.08	6,374,481.0	100%	226.39	864,192.0	-2.69

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	96804.0	97.00	0.0	0.02%	0.00	99,301.0	0.27%	101.17	99,301.0	101.17
Internal	1,085,765.2	219.84	1,395,669.4	234.87	5,510,289.0	99.98%	229.08	6,275,180.0	99.73%	228.37	764,891.0	-0.71
Grand Total	1,085,765.2	219.84	1,492,473.4	225.93	5,510,289.0	100%	229.08	6,374,481.0	100%	226.39	864,192.0	-2.69

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	March	2.04	1.59	1.28	-0.3	2.45	1.81	1.62	-0.19	
North India	March	63.4	46.90	49.43	2.5	66.4	49.2	60.44	11.26	
South India	March	13.8	16.88	15.71	-1.2	40.4	48.98	47.48	-1.50	
All India	March	77.1	63.78	65.14	1.4	101.2	98.16	107.92	9.76	
Sri Lanka	March	21.3	19.67	24.42	4.8	58.5	58.26	61.77	3.51	
Kenya	February	92.7	55.44	46.61	-8.8	87.6	114.41	98.98	-15.43	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 25- 20TH JUNE, 2025

The total CTC leaf teas sold this week was 75.46 %(1344268.76kgs) of the total offering of 1781465.53Kgs Demand:- Selective Market:- Best & good category teas continue to sell at irregular levels based on quality. Select invoices of better medium category, medium, smaller broken & fanning grade on the top end sold firm to dearer whilst bulk of the other teas eased by up to Rs 4 to 5. Medium and plainer teas saw a sharp decline in prices with select blacker fanning grade fetching barely steady prices. Buying Pattern:- Regional & internal small packeteers along with selective western India buyers were active on best & good teas and competing for select improved invoices. Major blenders and the Western India packeteer were fairly active on better medium, medium & plainer teas but at easier levels. Other internal buyers continue to be selective. Iraqi exporters continued to be selective on the larger and medium broken. CIS & Russia too were selective on their purchases. The major blenders off take was48.19% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	146-197	118-130	107-113	100-106	93-99
Medium Brokens	202-314	185-195	112-137	104-115	98-103
Smaller Brokens	225-314	174-203	113-134	100-114	97-99
Fannings	NQ	203-215	120-148	101-119	97-100

SILIGURI SALE 25- 18<sup>th</sup> JUNE, 2025

LEAF: Good demand for quality & fair for the remainder. Levels across all segments were irregular & easier. Plainer sorts eased irregularly & faced some withdrawals. DUST: Good demand at steady to easier levels. Internal mainstay. Blenders-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	346-438	334-438	311-404
Medium/ Better Medium	173-334	173-323	185-300
Common / BLF	110-161	110-161	115-173

MOMBASA SALE 24- 16<sup>th</sup> & 17<sup>th</sup> JUNE, 2025

There was improved general demand for the 184,619 packages (12,539,516.00 kilos) available in the market; 41.11% was unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 574	300 – 370	250 – 368	285 – 349
Good	238 – 304	250 – 330	234 – 278	260 – 313
Good Medium	200 – 270	250 – 300	230 – 250	250 – 311
Medium (KTDA)	170 – 220	170 – 256	180 – 232	180 – 254
Medium (Plantations)	130 – 189	140 – 186	134 – 202	157 – 184
Lower Medium	120 – 141	111 – 147	115 – 184	119 – 162
Plainer	082 – 122	078 – 117	109 – 122	105 – 121